

Business Funding Interview

CLIENT NAME: _____

PHONE: _____

EMAIL: _____

COMPANY NAME: _____

INDUSTRY: _____

1. How much total funding do you need? _____

2. Is the business a new/startup or is it an existing business? _____

How long in business (if existing)? _____

What are the average monthly deposit amounts in the last 6 months (if existing)? _____

How many actual deposits make up that amount? _____
(including cash, checks, wire transfers, credit card, etc.)

3. Do you 100% outright own any equipment or tangible assets valued at \$15k or more per asset? (Including cars, trucks, boats, aircraft, construction equipment, tractors, valuable stones, precious metals or anything with a resalable market value.)

If yes, please list the item/s? _____

Can you part with the item temporarily or do you need to use it for day to day operations? _____

4. Do you currently have any open business loans or cash advances? _____

If yes, what is the existing lender/s name? _____

What was the original loan amount? _____

What is the current balance? _____

5. Would you say your personal credit is: Not Good | Fair | Good | Very Good

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6. Does your business have already established credit on D&B (Paydex Score)? _____

If yes, what is your business' Paydex score: _____

7. How many partners are there in the company? _____

8. Is your business – B2B or B2C? _____

If B2B, do you have open or are you expecting any closed contracts with invoices that will not be paid until sometime in the future (30/60/90 days out)? _____

If yes, please define: _____

9. Are you currently accepting payment by credit card? _____

If yes, how much is being processed on average per month in the last 6 months? _____

10. What will the funds be used for? _____

11. Do you have a deadline of when you need funds by? _____

If yes, when? _____

This information will allow Bankers to identify what lending programs you may qualify for.

Based on your answers above, we will be able to provide you with the correct application/s to

secure funding for your business. We will then be able to provide you with the best offer/s without

adding a hard credit pull on your credit report until you accept the offer/s and are ready for contract.

Contact us via: sales@theinternationalbanker.com

YOUR VISION, YOUR CAPITAL!